

AGENDA
Town of Campton Trustees of the Trust Fund
Thursday, November 16, 2023 10:00AM
12 Gearty Way, Campton NH 03223

- 1) Open Meeting 10:00 AM
 - 2) Accept the meeting minutes of 9/26/2023
 - 3) Review September and October investments
 - 4) Discuss MS9 2023
 - 5) Review Trusts investment Policy
 - a) Does the current policy cover the Selectmen's requirements for Durgin use
 - b) Need to establish principal amounts {define}
 - 6) Review principal investments vs amount today work in progress
 - 7) Review cemetery trust use
 - 8) Start conversation regarding Trustee filing systems and procedures
 - 9) New business
 - a) Review the email sent by CoryPhilbrick 10/13/2023 regarding MS9 2021 and 2022
 - b) Review New guidance provided by the NH Department of Justice - Charitable Trust Unit regarding MS9 and MS10 filings
 - 10) Set a date for the next meeting
 - 11) Adjourn
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